

# Egyptian Frozen & IQF Export Report 2026

Frozen strawberry, IQF vegetables & frozen fruit — volumes, destinations, prices and outlook

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## Headline Findings

- **Egypt is the world's #1 frozen-strawberry exporter** — 2025 revenue ~USD 697 million, up ~82% on 2024.
- **2024:** ~353,000 tonnes worth ~USD 383 million, a 27% global market share.
- **Jan–Aug 2025:** frozen strawberry was Egypt's single largest food-industry export (>USD 570 million).
- **Growth 2020–24:** ~26%/yr value, ~24%/yr volume.
- **Brazil:** ~90% market share, 30,000+ t in 2024, ~30× growth in five years.
- **IQF vegetables** (okra, molokhia, spinach, beans, peas) run into hundreds of thousands of tonnes a year.

## Egypt in the Global Frozen-Strawberry Market

Metric	Value	Source
Rank, frozen strawberry	#1 worldwide	Export Council
Global market share (2024)	~27%	industry data
Global imports (2024)	USD 1.4bn / 842,000 t	trade data
Largest import markets	US, Germany, France, Canada, Japan	trade data
Fresh-strawberry producer rank	4th worldwide	industry data

## Frozen Strawberry — Volume & Value

Period	Volume	Value	Note
2015–2019	~140,000 t	~USD 165m	~20% of global vol.
2024	~353,000 t	~USD 383m	27% global share

<b>2025</b>	—	~USD 697m	+82% YoY
<b>Jan–Aug 2025</b>	—	>USD 570m	#1 food export

Variant series: USD 370m (2024) → USD 672m (2025), +81%. Figures vary by reporting body/period.

## Top Destinations (2024)

Market	2024 value	Note
<b>China</b>	USD 41.9m	Top buyer
<b>Germany</b>	USD 41.8m	Core EU processor
<b>Russia</b>	USD 31.1m	—
<b>United States</b>	USD 30.9m	Emerging growth
<b>Poland</b>	USD 30.5m	EU processing hub

Top five = ~46% of exports. Source: industry data via Amwal Al Ghad (2024).

## Prices

Indicator	Value	Basis
<b>IQF uncalibrated, FOB Egypt</b>	~USD 1,150/t	Apr 2025, Expana
<b>Market FOB band</b>	USD 800–1,400/t	2025, trade
<b>Grade A (premium)</b>	USD 1,200–1,400/t	2025, trade
<b>Grade B</b>	USD 900–1,100/t	2025, trade

Indicative market references, not offers. FOB varies by grade, calibre, volume, packing, destination, timing.

## IQF Vegetables & Frozen Fruit Range

Product	Form	Key markets
<b>Okra</b>	Whole (zero/fine), cut	Gulf, US, Europe
<b>Molokhia</b>	Fine / coarse chopped	Gulf, ethnic, US
<b>Spinach</b>	Leaf / chopped	Europe, Gulf
<b>Green beans &amp; peas</b>	Whole / cut	Europe, Gulf, Africa
<b>Mixed vegetables</b>	Classic / stir-fry	Europe, Gulf, retail
<b>Mango / guava / arils</b>	IQF fruit	Europe, N. America

## Certifications

HACCP · ISO 22000 · GLOBALG.A.P. · BRC / IFS. Note: EU MRL requirements tightened in 2025/26 — residue control is decisive for the European market.

## Sources & Methodology

Trade-press and Export Council figures cross-checked with Tridge, EastFruit and Expana benchmark prices, plus PEI Trade desk data. Frozen-strawberry value varies by reporting body and period (calendar vs season vs Jan–Aug); figures are labelled accordingly. Key sources: Export Council for Food Industries (Egyptian Gazette), Amwal Al Ghad, Freshdi, EastFruit, FreshPlaza/Expana, Tridge.

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**Source Egyptian frozen & IQF produce with PEI Trade.**

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