

# Egyptian Potato Export Report 2026

Volumes, destinations, market access, processing & prices

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## Headline Findings

- **Fresh potato exports topped 1 million tonnes in 2025** (~1m in 2024), crop ~7 million t — Egypt's #2 agri-export by volume.
- **#1 supplier to Russia** — ~67% of Russia's potato imports by value (2024).
- Russia imported **432,200 t by May 2025**, ~3.5× the prior year; duty-free quota opened.
- **EU eased import rules** (Regulation (EU) 1289/2025) — higher limits, fewer inspections.
- Exports to 30+ countries; UK record (~2.7× in 2024), Malaysia +146%.
- Global **2025 oversupply** pressured prices even as Egyptian volumes grew.

## Egypt in the Global Potato Market

Exporter	Export volume	2024 value
France	~3.3m t	USD 1.21bn
Netherlands	~2.8m t	USD 632m
Germany	~2.7m t	USD 724m
Belgium	~1.01m t	—
Egypt	~0.9–1.0m t	—

FAO-based rankings (2024). Egypt marketing figures put 2025 exports above 1m t.

## Top Destinations (2024/25)

Market	Trend	Note
Russia	~3.5× (to May 25)	#1 supplier, ~67% by value
United Kingdom	~2.7× (2024)	Record volumes
EU	Rising	Import rules eased 2025
Malaysia / SE Asia	+146% (Jan–Jul 25)	Record; diversification

<b>Gulf</b>	Steady	Core regional demand
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## Russia Spotlight

Metric (Russia)	Value
<b>Imports to May 2025</b>	432,200 t
<b>Same period 2024</b>	124,800 t
<b>Growth</b>	~3.5x
<b>Egypt share (value, 2024)</b>	~67%
<b>Duty-free quota</b>	150,000 t (proposed 300,000 t)

Source: Rosselkhoznadzor / Argus-Fito (2025); IndexBox (2024).

## EU Market Access

Regulation (EU) 1289/2025 eased import rules for Egyptian potatoes — higher shipment limits and reduced inspections, lowering cost and supporting higher EU volumes.

## Prices

2025 was a soft-price year on global oversupply (a 'potato flood'); Egyptian FOB stayed competitive, helping win share in price-sensitive markets like Russia. Indicative references only, not offers.

## Sources & Methodology

Trade-press and official Egyptian figures cross-checked with EastFruit, IndexBox, Rosselkhoznadzor and USDA, plus PEI Trade desk data. Export volume varies by source (trade ~1.0m t, FAO ~0.9m t, CAPQ ~1.3m t for 2025) due to differing scopes; figures labelled accordingly. Key sources: PotatoPro, FreshPlaza, IndexBox, Potatoes News, EastFruit, Rosselkhoznadzor.

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### Source Egyptian potatoes with PEI Trade.

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